



MICHAEL LEVINE

TECHCXO PARTNER - FINANCE & OPERATIONS



RELEVANT EXPERIENCE

Michael Levine is Finance & Operations Partner at TechCXO. Michael has a unique combination of Finance, Technology, AI Governance, Cybersecurity, Business Operations and Sales Leadership experience.

He serves as a thought leader and mentor to executives and supporting team members, as well as investors at growth-focused companies ranging in size from start-ups to global \$500m+ firms, including public and private ownership.

Michael partners with executive leadership to drive growth, optimize cash flow, and strengthen a company's position for raising capital. He helps organizations successfully navigate banking and investor relationships, and mitigate AI governance risk while ensuring clear accountability and informed decision-making. Michael also prepares companies for strategic transactions and provides ongoing support to achieve successful exits.

During his distinguished career, he has served as CFO for more than a dozen companies ranging from early-stage start-ups to public enterprises exceeding \$500 million in revenue.

Michael serves as a strategic advocate for his clients, guiding them as they confront and overcome a wide range of operational, financial, and organizational challenges.

He was a member of the **Forbes Technology Council**, and has served in executive roles with **BDO USA, Robert Half Management Resources, Thomson Reuters, Oracle, Warren Averett** and **BellSouth**. He began his career with **Deloitte**.

PERSONAL STATEMENT

Senior Management teams, Boards and Investors frequently call on me to assist them as an interim or fractional CFO. I enjoy collaborating with these leaders in strategic planning and execution. Together we strengthen financial narratives, maximize business growth and enterprise value, optimize EBITDA, and mitigate AI and Cybersecurity risk ahead of corporate exits.

My approach facilitates trust among executive leadership. I help cross-functional leadership teams achieve growth and value creation goals from operational turnarounds to acquisitions to transformational growth opportunities.

PRACTICE FOCUS

Finance & Accounting

- Exit Readiness / QoE & Audit Prep
- Board Reporting
- Cash Management
- Financial Reporting

Financial Strategy

- Due Diligence Prep
- Debt & Equity Financing
- Financial Model/Forecast

Operations

- Process and AI Governance Improvement
- Business Performance & Cash Flow Management
- Partner/Vendor Management
- Contracts/Contract Negotiations
- Organizational Structure
- Management Reporting/KPIs

SECTOR/DOMAIN EXPERIENCE

Commercial Services (B2B)

- AI Governance
- Supply Chain, Shipping and Logistics
- Tech-Enabled Services
- Professional Services

Financial Services

- Private Equity
- Venture Capital

Information Technology

- Application Software
- Artificial Intelligence
- Automation/Workflow Software
- Industrial Digital Twin
- IT Consulting & Outsourcing
- Operating System Software
- SaaS
- Security

EDUCATION & CERTIFICATIONS

BBA in Accounting from **Emory University**

CPA (Certified Public Accountant)

AAIR (Advanced in AI Risk - ISACA)

CISM (Certified Information Security Manager- ISACA)

CRISC (Certified in Risk and Information Systems Control- ISACA)